

# ElasticRoute at a Glance

## **Detrack Overview**

This quick start guide will provide the basic information to start using ElasticRoute.

There are 3 basic setups required:

- 1. Setting Up Of Location And Timezone Of Your Plan Area
- 2. Adding Depot
- 3. Adding Vehicle

After the basic settings, you may proceed with the addition of stops for Planning And Routing.

## Part 1 – Setting Up Of Location And Timezone

To begin route planning, you are required to set the location and timezone of your business operation or plan area. Timezone setting is needed for the system to generate various estimated time of arrivals (ETA) for your planned routes.

Step 1: Navigate to Settings > General.

Step 2: Enter your Country and Timezone into the fields.

General Settings		
Location		
Country *	Singapore	* *
	Select the country which you operate in	
Timezone *	Asia/Singapore	\$
	Select your timezone	

Step 3: Click Save. \*The rest of the settings may be omitted.

For more information, please refer to General Settings.

## Part 2 – Adding Depot

Depot can serve as starting and ending points for your delivery / collection jobs. You may also use it to define your warehouse.

Step 1: Navigate to Settings > Depots.

Step 2: Click the Add Depot button.



Step 3: Key in the Name and Address for your depot. You may click-and-drag the map marker to pin-point the location.





. Depots												
+ Add Depot												
Show 10 \$ entries Search:												
No.	Name	t⊧	Address	ŤĻ	Latitude	†↓	Longitude	î∿-	Default	$\uparrow \downarrow$		
1	Mandai Depot		Mandai Depot		1.41982940		103.79638440		Yes		œ	
Showing 1 to	Showing 1 to 1 of 1 entries											1 Next

For more information, please refer to How To Add Depot / Warehouse.

# Part 3 – Adding Vehicle

To add vehicle for planning and routing, follow the steps below.

Step 1: Navigate to Settings > Vehicle.

Step 2: Click the Add Vehicle button.

🚚 Vehicle	S
+ Add Ve	hicle

Step 3: Key in the Name for your vehicle.

+ Add Vehicle		
General		
Name *	Driver 1 Enter a name for your vehicle	
Vehicle Types	Default Select the vehicle types (optional)	
Depot	Colorithe depart (antional)	\$
Buffer	Select the depot (optional)	
Conseiler	Add on buffer time (%) for vehicle	
Capacity		
Weight	Vehicle capacity in terms of weight	
Volume	Vehicle capacity in terms of volume	
Seating		
Availability	Vehicle capacity in terms of seats	
Availability	<ul> <li>Available for route planning</li> </ul>	
	🗹 Mon 🗹 Tue 🗹 Wed 🗹 Thu 🗹 Fri 🗹 Sat 🗹 Sun	
Available From *	9:00 AM	
Available Till*	5:00 DM	en .
Available III	Vehicle end time or leave blank for 24 hours	
Priority*	10 Vehicles with histor priorities are assigned from	
	Return To Depot Return to depot at the end of the day?	
		🗙 Cancel 🛛 🖺 Save

\*The rest of the information may be omitted.

For more information, please refer to <u>How To Add Vehicles</u>. Step 4: Click Save.

🚛 Vehicl	Vehicles													
Vehicle	Vehicle has been created!													
+ Add V	+ Add Vehicle All Mehicles													
Show 10	Show 10 ¢ entries Search:													
No.	Name 🛝	Types	Weight 🛝	Volume 🖴	Seating $\uparrow \downarrow$	Buffer ↑↓	Depot 🛝	Available	Available From 1	Available Till	∿	Priority 🛝		
1	Driver1							Mon Tue Wed Thu Fri Sat Sun	9:00 AM	5:00 PM		10	Ø	
Showing	howing 1 to 1 of 1 entries 1 Next													

# **Planning And Routing**

After the addition of the depot and vehicle, you may start entering the stops for planning. There are 2 main ways to create the stops:

- Manual Addition Of Stops
- Importing Of CSV File To Create Stops

# Manual Addition Of Stops

Step 1: Click on Calendar.

Step 2: Select the date of your choice.

Step 3: Click Add Stop.

♀ Stops	🕅 Мар	
+ Add Stop	土 Import →	♥ Plan & Optimize



#### + Add Stop

Date *	2019-03-14	A
Date	Select the date	
Name *	Suntec City	
	Enter a name for your stop (unique for the day)	
Vehicle Type		*
	Hint: if stop can only be serviced by a specific type	
Depot		*
	Select depot	
Time Window		\$
	Select time window	
Address *	3 Temasek Blvd, Singapore 038983	
		G
	Enter the stop address	
	Q Search	
Location *		
	te Roov	Vorse R Us Hollie Singapore Suntec City Suntec Sun
	Lat: 1.29605212	ng: 103.85817016
Weight Load		
	Load in terms of weight	
Volume Load		
	Load in terms of volume	
Seating Load		
	Load in terms of seats	
Service Time (mins)		
	Service time required at this stop e.g. 15 (mins)	
		× Cancel 🕒 Save

\*Locate the address with map marker if needed by clicking Search or dragging the map marker.

Refer to the following links for more information:

- How To Use Vehicle Type For Your Special Deliveries
- How To Add Depots
- How To Set Time Windows
- How To Set Vehicle Capacity

Step 5: Click Save to return to the summary page. (Please repeat Step 3 to 5 to create two more stops.)

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<b>♀</b> Stop	s 🕅 Map												
+ Add St	+ Add Stop 2 Import → Plan & Optimize + Add Stop + Contract + Con												
	100%												
	E All ③ ✓ Planned ◎ ★ Exceptions ④												
Show 100	entries									Search:			
No.	Name 🛝	Address 🛝	Time Window $~~$	Assign To 🛝	Run ↑↓	Seq ↑↓	eta 🛝	Service $\uparrow \lor$	Depot 🔨	Exception			
1	Suntec City	3 Temasek Blvd, Singapore 038983									ß	۵	
2	Singapore Expo	1 Expo Dr, Singapore 486150									ľ		
3	Junction 8	9 Bishan Pl, Singapore 579837									œ		
Showing 1	Showing 1 to 3 of 3 entries 1 Next												

Step 6: Click on Plan & Optimize.

Once the planning is completed, the rows will turn pale green with the relevant information such as Run, Seq and ETA being generated.

♀ Stop	os 🕅 Map												
+ Add St	top 🚺 📩 Import 👻	Plan & Optimize									ns 🔹 🕒	Export 🝷	
E All Show 100	Image: Show     100%       Show     100 + entries												
No.	Name 🔨	Address 🛝	Time Window ↑↓	Assign To ↑↓	Run ↑↓	Seq↑↓	ETA ↑↓	Service 🛝	Depot ↑↓	Exception			
1	Junction 8	9 Bishan Pl, Singapore 579837	AM	Driver1	1	1	9:12 AM (12 mins)		Mandai Depot		Ø		
2	Suntec City	3 Temasek Blvd, Singapore 038983	АМ	Driver1	1	2	9:21 AM (9 mins)		Mandai Depot		Ø		
3	Singapore Expo	1 Expo Dr, Singapore 486150	АМ	Driver1	1	3	9:37 AM (16 mins)		Mandai Depot		œ		
Showing 1	to 3 of 3 entries									P	revious	1 Next	

Notes:

• The Run will correspond to the ordered sequence grouping of stops planned for the driver to form a route.

• The Seq refers to the Sequence / Order of the stop in the run. Your driver may follow this sequence number to perform the optimized delivery.

Step 7: To export the data out, you may click on the Export button, and select Export to CSV.

🖋 Actions	; •	🕩 Export 🔹							
	Push to Detrack								
	Export to CSV								

Step 8: To view the locations of the stops on the map, click on Map > Select a run number.

Stops M Map		
Select Run:	<b>√</b> 1	+

The optimized route would be shown in the map below.



#### **Importing Of CSV File To Create Stops**

If you happen to have a CSV file for upload, you may choose to upload it for the creation of Stops.

Click to download CSV Template For Creating Stops

Step 1: Prepare a CSV file.

For example:

Name	Address 1	Address 2	Address 3	City	State	Postal Code	Country	Latitude	Longitude	Weight Load	Volume Load	Seating Load	Service Time	Depot	Group
Suntec City	3 Temasek Blvd			Singapore	Singapore	038983	Singapore	1.2946918	103.859158						
Singapore Expo	1 Expo Dr			Singapore	Singapore	486150	Singapore	1.3352329	103.959893						
Junction 8	9 Bishan Pl			Singapore	Singapore	579837	Singapore	1.35059015	103.848745						

Notes:

- Required fields: Name and Address
- Note that the Name is a unique identifier, it can be used to represent your D.O. No.
- If possible, kindly provide the Latitude and Longitude of your stops.
- If the Latitude and Longitude are not provided, the software will attempt to geocode and locate the input address.
- If you wish to rename the headers of your CSV for importing, refer to How To Set Headers To Match Your CSV For Import.

Step 2: Click on Import > Import from CSV.



Step 3: Upon uploading the CSV, please wait for the address wordings to turn blue as shown below, indicating that the addresses had been geo-coded (i.e. converted to a pair of GPS coordinates, latitude and longitude).

🋗 Fri, 05	-Apr 19											
♀ Stop	os 🚺 Map											
+ Add St	top 🕹 Import 👻	Plan & Optimize								<b>₽</b> Acti	ons 👻 🕒	Export *
Show 100	100% III All O ✓ Planned O ★ Exceptions O Show 100 ‡ entries Search:											
No.	Name 🛝	Address 🛝	Time Window $ \uparrow \! \downarrow $	Assign To 🛝	Run 🛝	Seq ↑↓	eta 🛝	Service $\uparrow \downarrow$	Depot 🛝	Exception		
1	Suntec City	3 Temasek Blvd, Singapore 038983									œ	
2	Singapore Expo	1 Expo Dr, Singapore 486150									ß	
3	Junction 8	9 Bishan Pl, Singapore 579837									ß	
Showing 1	to 3 of 3 entries										Previous	1 Next

If the wordings remain in red after a long period of time, click on the Edit icon to the righthand side to manually locate the address.



Step 4: Click on Plan & Optimize.

🚺 Map	

Once the planning is completed, the rows will turn pale green, with the relevant information such as Run, Seq and ETA being generated.

♀ Stop	ps 🚺 Map											
+ Add S	Add Stop 🕹 Import 🝷 🗢 Plan & Optimize 🗧 🖗 Export 😁											
Show 10	Image: Show 100 * entries     Search:											
No.	Name 🛝	Address 🛝	Time Window ↑↓	Assign To ↑↓	Run ᡝ	Seq↑↓	ETA ↑↓	Service 🛝	Depot 🛝	Exception		
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Showing	Showing 1 to 3 of 3 entries 1 Next								1 Next			

Notes:

- The Run will correspond to the ordered sequence grouping of stops planned for the driver to form a route.
- The Seq refers to the Sequence / Order of the stop in the run. Your driver may follow this sequence number to perform the optimized delivery.

Step 5: To export the data out, you may click on the Export button.



Note:

• If you wish to customize the headers of your CSV export, please refer to <u>How To Set</u> <u>Headers For Your CSV Export</u>.

Step 6: To view the locations of the stops on the map, click on Map > Select Run.

Stops 🕅 Map		
Select Run	✓ 1	+



The optimized route would be shown in the map below.

Please visit ElasticRoute tutorial page at <u>https://www.elasticroute.com/tutorials/</u> to learn more about ElasticRoute and its functionality.

We hope you will enjoy using ElasticRoute. For additional help, just drop us an email at <a href="mailto:support@elasticroute.com">support@elasticroute.com</a>.

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